

# UNITED STATES OF AMERICA

STATE OF NEW YORK

No. C 140

100

## Dunn-Pen Manufacturing Corporation

TEN YEAR EIGHT PER CENTA CONVERTIBLE GOLD BOND

MATURING APRIL 4, 1933

Dunn-Pen Manufacturing Corporation, a corporation organized and existing by virtue of the laws of the State of New York (hereinafter called the Corporation), for value received hereby, promises to pay to bearer on April 4, 1933, at the principal office of the Trustee, under the Indenture hereinafter mentioned in the Borough of Manhattan, City and State of New York,

ONE HUNDRED DOLLARS

(\$100.00) in gold coin of the United States of America of a weight and fineness existing on April 4, 1923, and to pay interest on said principal amount from April 4, 1923 until the same shall be paid at said office in the gold coin at the rate of eight per cent (8%) per annum, payable semi-annually on April 1st and October 1st, in each year, but only upon presentation and surrender of the interest coupons affixed hereto, as they severally mature.

This bond is one of an authorized issue of bonds of the Corporation herein as its Ten Year Eight Per Cent Convertible Gold Bonds the aggregate principal amount of said bonds at any one time outstanding being limited to Five Hundred Thousand \$500,000.00, issued under and pursuant to an Indenture, hereinafter called the Indenture, dated April 4, 1923, entered into by the Corporation, Dunn-Pen Manufacturing, a Delaware corporation, of New Haven, Connecticut, Dunn-Pen Manufacturing Company, a public company, to which Indenture reference is hereby made, or its successors and assignees, for which the bonds are issued.

This bond is subject at any time to a call by the Trustee in payment in full, or in part, of (105%) of the principal amount thereof and interest accrued at the option of the Company in accordance with the terms and conditions of the Indenture.

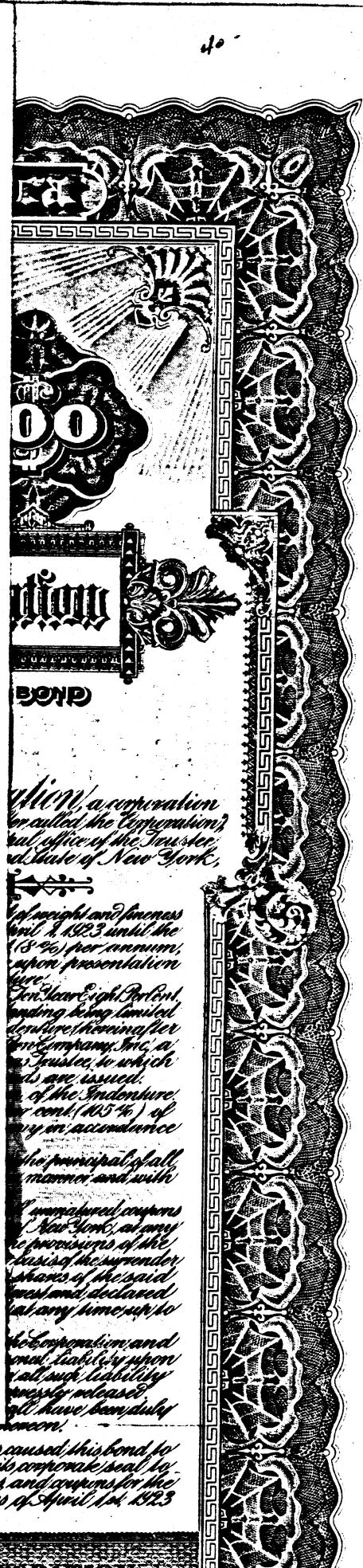
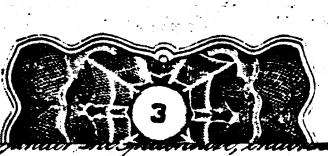
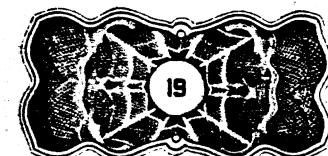
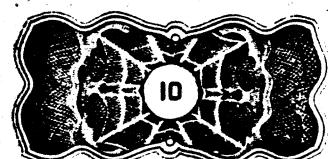
In case of the bankruptcy, insolvency, or reorganization of the Company, the principal of all of the bonds of this issue may be paid in whole or in part, or may be reorganized, in the manner and with the effect provided in the Indenture.

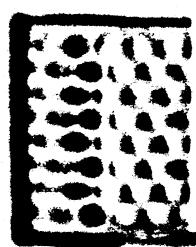
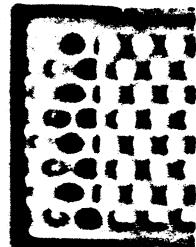
At the option of the Company, the Company may, at any time, and at its own expense, convert any and all of the bonds of this issue into common stock of the Company, at the rate of one thousand dollars (\$1,000) per share, or into a principal amount of bonds of this issue in exchange for five (5) shares of the said common stock, with a cash adjustment for fractional shares, and for accrued interest and declared dividends, and if called for redemption, such right of conversion may be exercised at any time up to thirty (30) days prior to the date of redemption, designated in such call.

All covenants, restrictions, options and agreements, past, present, and future, of the Corporation, and the Guarantor, as is more fully provided in the Indenture, are hereby assumed by the Company, subject to all rights of the Company under the Indenture, or otherwise, all such liability being by the acceptance hereof a part of the compensation for the issue of this bond expressly released.

This bond shall not be valid or become obligatory for any purpose until it shall have been duly authenticated by the corporate seal of the Company, under its corporate seal, attached hereto.

**IN WITNESS WHEREOF,** Dunn-Pen Manufacturing Corporation has caused this bond to be signed in its corporate name, by its President or one of its Vice Presidents and its corporate seal to be affixed, affixed by its Secretary or one of its Assistant Secretaries, and countersigned for the Company and witnessed with the facsimile signature of its Treasurer, who is herein attached, as of April 4, 1923.





<b>No. 10</b>	<i>On the First Day of</i>	<b>APRIL 1928</b>	<b>\$ 4 00</b>
<b>UNLESS THE BOND HEREINPAID MENTIONED SHALL HAVE BEEN PREVIOUSLY CALLED FOR REDEMPTION</b>			
<b>DUNN-PEN MANUFACTURING CORPORATION</b>			
<p>WILL PAY TO WHOM EVER IT SHALL PLEASE SAY IS (S)P IN GOLD CERT. OF THE DUNN-PEN MANUFACTURING CORPORATION HE PROPOSED TO THE PRINCIPAL OFFICE OF SALT LAKE CITY TRUST COMPANY, TRUSTEE, FIFTEEN DOLLARS AND FIFTY CENTS NEW YORK CITY, EIGHTEEN AND ONE HUNDRED TWENTY THREE ON THE TWENTY EIGHTH DAY OF APRIL, ONE THOUSAND NINE HUNDRED THREE.</p>			
<p><b>N.C. 140</b> <i>Old age</i> <i>1928</i></p>			

**No. 4** *ON THE FIRST DAY OF*  
**APRIL 1925** **\$400**  
UNLESS THE BOND HEREINPAID MENTIONED SHALL  
HAVE BEEN PREVIOUSLY CALLED FOR REDEMPTION)  
**DUNN PEN MANUFACTURING CORPORATION**  
WILL PAY TO BEARER, FIFTEEN (\$15.00) DOLLARS AND  
IN GOLD COINS OF THE UNITED STATES OR SENDER  
THE PRINCIPAL OFFICE OF BANKERS TRUST  
COMPANY, 15 BROADWAY, NEW YORK, OR  
NEW YORK CITY, BEARER'S NAME, INSTEAD THEREOF,  
ON FORTY FIVE (\$45.00) DOLLARS  
N.C. 110 *John Dunn* *John Dunn*

**No. 19** *On the First Day of*  
**OCTOBER 1932** **\$4.00**  
MURKLESS THE BOND HEREINMENTIONED SHALL  
HAVE BEEN PREVIOUSLY CALLED FOR REDEMPTION M  
**DUNN PEN MANUFACTURING CORPORATION**  
WILL PAY TO BEARER OR ORDER OF C. H. (9-18-28)  
IN GOLD SENN, IN THE UNITED STATES, DRAFTHOLDERS  
MEMBER AT THE PRINCIPAL OFFICE OF THE BARRINGON TRUST  
COMPANY, TRUSTEE, 110 EAST 42D STREET, OF BRONXHATTAN,  
NEW YORK CITY, AND THE BONDHOLDER REQUEST THERE  
TO PAY THE SAME IN NEW YORK CITY, AND THE GOLD  
**No. 140** *25 Aug* *1932*

**No. 1B** *On the First Day of*  
**APRIL 1932** **\$4.00**  
UNLESS THE BOND HEREINWITH MENTIONED SHALL  
HAVE BEEN PREVIOUSLY CALLED FOR REDEMPTION) M  
**DUNN PEN MANUFACTURING CORPORATION**  
WILL PAY TO BEARER FIFTEEN DOLLARS (\$15.00)  
IN GOLD COMB OF THE UNITED STATES OF AMERICA  
INTEREST ACCRUING SINCE THE BIRTHING OF THIS BOND  
CARRYING INTEREST AT FIVE PER CENT PER ANNUM  
NEW YORK CITY, BEARING IN FIVE PER CENT PER ANNUM  
ON THE TEN YEARS EIGHT PER CENT GOLD BOND  
**No.C 140** *John Jay*

OPTION FIRST DAY OF  
OCTOBER 1929 \$4.00  
UNLESS THE BOND HEREINPAFTER MENTIONED SHALL  
HAVE BEEN PREVIOUSLY CALLED FOR REDEMPTION)  
**DUNN PEN MANUFACTURING CORPORATION**  
WILL PAY TO BEARER, WHOEVER IT MAY BE, AT THE PLACE  
IN GOLD COIN OR IN UNITED STATES 6% BONDS OF THE  
UNITED STATES GOVERNMENT, OR IN UNITED STATES  
MATURED AFTER PRESENT DATE, OFFICE OF BONDERS, TWENTY-THREE  
THREE, BROADWAY, NEW YORK, DUNN PEN MANUFACTURING CORPORATION,  
NEW YORK, N.Y., DATED THE TWENTY-THREE, MARCH, EIGHTY-THREE.